

HOC Release Notes 3.0.10.80 (April 13, 2023)

This release provides under the hood improvements to make HOC public sites operate more efficiently when interacting with Salesforce. It also provides some bug fixes and new features as described below:

New Features

Form - Integrate Automated Recurring Billing (HOC3-17178)

The payment component in custom forms now allows recurring billing or auto renewal when using Stripe or PayPal. You'll now see an option to set up recurring billing and the frequency. The frequency can be the following:

- Day
- Week
- Month
- Year

The screenshot displays the HOC form builder interface. On the left, a 'Payment Component' is shown in a dashed box, with a 'Submit' button and a 'Logic' icon. On the right, the 'PAYMENT COMPONENT' configuration panel is visible, featuring a 'Save Field' button and language tabs for 'English' and 'Spanish'. The configuration includes a 'Title' field with the value 'Subscription Example', a 'Payment Processor' dropdown set to 'Stripe', and a red-bordered section for 'Is Recurring Billing' with a 'Yes' radio button selected. Below this, the 'Frequency' is set to 'Every 6' with a dropdown for 'Month'. The 'Currency' is set to 'USD', and the 'Payment Processor Mode' is set to 'Custom Sandbox (For testing)'. A small note at the bottom right of the configuration panel reads: 'Sandbox (For testing) : CMS default generic testing environment'.

You'll also see an option to map the subscription information to a text field in Salesforce.

Payment Component

Payment Component (Preview not available for this component)

Logic

Submit

Logic

Amount

Allow other amount? ☐ No

SALESFORCE MAPPING

Salesforce Field for Label

Payment Field for Label

Salesforce Field for Amount

Payment Field for Amount

Salesforce Field for Transaction ID

Payment Field for Transaction ID

Salesforce Field for Transaction Status

Payment Field for Transaction Status

Salesforce Field for Transaction Payment Method

Payment Method

Salesforce Field for subscription information

Subscription Info

Save Field

Show Advanced Settings

Cancel

SAVE FORM

and Add to Gallery ☐

The end user will see a checkbox field that allows them to indicate if they want to opt into a recurring billing.

Donation Amounts

Basic

\$25

Standar

\$50

Premium

\$100

Donate with ...

stripe

Is Recurrent Billing

The Stripe Integration is currently in TEST mode

SUBMIT

This is typically useful when collecting payments for memberships, but can easily be applied to other use cases.

Improved message in Team manage participant (HOC3-17310)

Changed the message: "The action cannot be completed because there is at least 1 member that requires an adult participation" to "The action could not be completed because one or more minors participating require an adult to participate."

The message applies to when a team captain attempts to remove all of the adult team members from a volunteer opportunity with minor team members.

Listing Block: Improvements to Map Functionality (HOC3-17312)

1. Changed the tooltip from "Indicates multiple events" to "Indicates multiple locations"
2. Improved how Google Maps loads to prevent display errors.

Make Page Session Variable Options Public (HOC3-17321)

Custom Session Variables page visibility is now accessible to all CMS admins. Now you can configure page visibility based on custom variables that you create from Salesforce. A Custom Session Variable can essentially be any field on a Salesforce Object.

ADVANCED SETTINGS

Authorized for:

Logged users by session variables

☒ Page Enabled

Page Loading

Method:

Native

Visibility by session vars

Session Variable

s:Contact.HOC__Profile_Name__c

Operator

is equal to

Value

Partner Staff

Add

Display [Menu Item] if

Not rules defined

Payment component: Receipt and Transaction Page (HOC3-17324)


Added the transaction amount and label to the payment component's transaction page. This improvement provides clarity and consistency throughout the payment process and receipt.

Pay Amounts

<div>Basic</div> <div>\$20 Remove</div>	<div>Standard</div> <div>\$30 Remove</div>	<div>Premium</div> <div>\$50 Add</div>
--	---	---

Total Payment: \$50

Pay with ...



The Stripe Integration is currently in TEST mode

SUBMIT

← Avviato Avviato TEST MODE


Pay - Basic | Standard

50,00 US\$

Pago con tarjeta

Correo electrónico

Información de la tarjeta

1234 1234 1234 1234 

MM / AA CVC

Nombre del titular de la tarjeta


País o región

Perú

☐ Guardar mis datos de forma segura para un proceso de compra en un clic

Paga más rápido en Avviato Avviato y en todos los comercios que acepten Link.

Pagar

Powered by  | Condiciones Privacidad

Custom Forms: Tab to Navigate Fields (HOC3-17311)

Improved custom forms to allow the keyboard tab function to direct users to the next field instead of having to double press the tab key.

Custom Forms: Hide Date Placeholder

The date placeholder defaults to the current date. In some cases this may be confusing so we implemented an option to hide the placeholder in custom forms.

The screenshot displays the Custom Forms editor interface. On the left, a form layout is shown with several fields: 'Picklist Default', 'Picklist Salesforce Field', 'Picklist salesforce listview', and a 'Datetime' field. The 'Datetime' field is highlighted with a red box and contains the date '12/31/13'. Below the fields is a 'Submit' button. On the right, a configuration panel is visible. The 'Hide placeholder' option is checked, indicated by a red box and a red arrow. Other options include 'Minimum Age' (13), 'Allow Time' (Yes), 'Assign current date/time by default' (No), 'Allow only future dates' (No), 'Allow only past dates' (No), 'Maximum days in future', 'Maximum days in past', 'Validation depends on another date field' (No), and 'Copy Value To' (Select One).

Bug Fixes

Custom Forms: Logic fails for multiple checkboxes (HOC3-17322)

Fixed an issue that caused sections in a form with logic to remain hidden after criteria was cleared.

Sharing Portal Connection: Start Date and Time field changes (HOC3-17282)

Fixed an issue in the sharing portal that caused the start date and time of a connection to change after selecting the end date and time field. This issue occurred when the time in the start date and time field was changed.

Registration Form: Password match error message (HOC3-17315)

Fixed the error message when entering a different password on the registration page. The error will say "This field must be equal to the field Password. "

Custom Forms: Object Changed (HOC3-17365)

Fixed an issue that prevented custom forms from loading the correct object that's associated with mapped fields.

Mobile Registration Error Messages Misaligned (HOC3-17341)

Fixed an issue that caused the error messages on mobile to overlap the corresponding field.



The screenshot shows a mobile registration form. At the top, there is a label "Date of Birth" followed by a red asterisk. Below this is a dropdown menu with "May" selected. To the right of the dropdown is a red error message: "You must be 14 or older. Why?". Below the error message is another dropdown menu with "21" selected.

Custom Forms: Can't Select Current Date (HOC3-17366)

Fixed an issue that prevented the selection of the current date in a form.

Payment Component: Changing Values Error (HOC3-17385)

Fixed an issue that prevented CMS Admins from changing an existing label and value in the payment component.

Form Picklist from Listview not filtering when using a p parameter (HOC3-17390)

Fixed an issue that caused filtering by a p parameter to fail.