

HOC Release Notes 3.0.10.25. (Mar 4, 2021)

This release includes the previously announced go-live for "new search". The Advanced Search block and the Calendar block have now been replaced by the search results blocks labeled "System Default Search" and "System Default Calendar". For more information on new search, please see the [release notes from January 21, 2021](#).

Internal improvements were done on the payment component for forms. And improvements were made to address high utilization of sites signing up large volumes of volunteers in response to COVID related opportunities.

Here's the highlights in this release.

Sharing Portal: Optional filter to search for existing locations by zip code (HOC3-7905)

When creating a volunteer opportunity or new occurrence in the sharing portal, you always have the option of searching through your existing locations or creating a new location. The filters and search parameters for searching for locations included location name, street address, city, state, etc. But it wasn't possible to search by zip code for a location.

Now -- you can request to have the zip code parameter added to your location search if desired. If you wish to have zip code search added when choosing locations, just open a zip code and request "Please add zip code search for locations in the sharing portal." and we can turn on this new option for you. (FYI - we can also turn off any of the existing filters by request as well).

LOCATIONS

[Add a location \(Next step\)](#)

Name ▲	Street Address	City	State	Zip Code	Special Directions
All ▼	All ▼	All ▼	A ▼	All ▼	All ▼
A Very Special Location	316 W. Main St	Louisville	KY	40202	Please park in the back. Honk three tim...
Actors Theatre of Louisville	316 West Main Street	Louisville	KY	40202	test
ATL	316 W. Main Street	Louisville	CA	92506	
Castleview Arroyo Park	6304 Glen Aire Ave	Riverside	CA	92506	Meet on the Playground. Look for the red...
City Hall	316 W. Main St	Louisville	KY	40202	Park in the back. Be sure to lock your ...
Godwin's House	10 Midvale Avenue	Parsippany-Troy Hills	NJ	07034	
Lake Hiawatha	10 Midvale Ave	Lake Hiawatha	NJ	07034	This is in Eastern Time Zone.
Larry Org Test (created in sharing portal)					
Mail-in Address for completed masks	6321 Rhodes Lane	Riverside	CA	92506	When your masks are completed, mail your...

Listing Block: Improved interface for filtering list views (HOC3-13445)

The Listing block is an advanced CMS feature that allows you to bring data from a Salesforce ListView to the public site. We've improved the interface for working with the listing block when the source is set to "Salesforce Views". The new interface more closely resembles the filtering process for list views as they are seen in Salesforce.

We will be publishing more detailed documentation on working with listing blocks in the coming months. In the meantime, if you are working with Listing Blocks, feel free to come to one of our daily labs with questions:

Filters

You may use a value or a token to filter a field. For instance use the token `q:occType` to filter using a querystring parameter named `occType`.

The tokens `s:currentUserID`, `s:currentAccountID`, `s:currentDateTime` are system parameters. For instance to enforce by `ContactId` select the desired field is equal to `s:currentUserID`.

When a `q:` token is added in filters, it will be a required url parameter to display the listing block.

Use format: `"YYYY-MM-DD"` to filter date fields.

Field	Operator	Value	
Status	is equal to	Value	Add

Display [Record] If:

1.	Start Date & Time	greater than	2021-03-04	AND	✗
2.	Status	is equal to	Confirmed	AND	✗

Filter Logic (Optional)

Ex. (1or2)and3

Optionally, you may use Filter Logic to create an advanced condition based on the configured custom filters. Use the custom filter number to build the condition. Examples: `"(1or2)"`, `"(1or2)and3"`, `"(1or2or3)"`.

Show Advanced Settings
Cancel
SAVE SETTINGS
and Add to Gallery

Ability to add custom meta tags to public site (HOC3-13325)

CMS users have been able to define a variety of different standard meta-tags in the CMS. Go to AddOns / Sitewide Settings.

In that dialog you have the option of selecting from a list of standard metatags and setting their value by filling in the 'content' value. You then click 'add meta' and it will be added as a meta-tag site-wide.

SEO SETTINGS

English
Spanish

og:title
og:description
og:site_name
og:image
keywords
✓ meta:description
meta:google key
meta:google value
custom

Content
ADD META

Notes:

- For og:image the minimal image size should be 200x200 px, otherwise this image won't be displayed in the facebook share.

New with this release, is the ability to set one or more custom meta-tags. To do so, select 'custom' and you'll be able to set the name of the custom tag, as well as its content.

SEO SETTINGS

English
Spanish

META TAGS ?

custom ▼

Name
Content

ADD META

Notes:

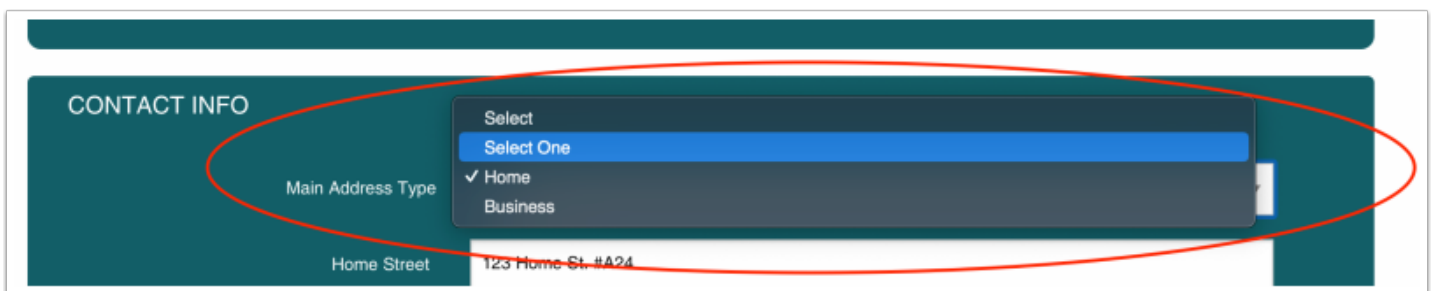
- For og:image the minimal image size should be 200x200 px, otherwise this image won't be displayed in the facebook share.

Bug Fix: ARS Login branch logic (HOC3-13550)

A bug was fixed where you couldn't build branch logic based on the fields in a contact record at all stages of an ARS login workflow. This has been fixed.

Bug Fix: "Select One" was appearing as a picklist value in the field "Main Address Type" (HOC3-13553)

A bug was discovered and corrected where, if displaying the field "Main Address Type" in volunteer registration, one of the picklist values was 'select one'. This has been fixed.



The screenshot shows a form titled "CONTACT INFO" with a teal background. A red oval highlights the "Main Address Type" field, which is a picklist. The picklist is open, showing three options: "Select One" (highlighted in blue), "Home" (with a checkmark), and "Business". Below the picklist, the "Home Street" field is visible, containing the text "123 Home St. #A24".